

ONDAS ENTERS INTO DEFINITIVE AGREEMENT TO ACQUIRE MAJORITY STAKE IN S.P.O. SMART PRECISION OPTICS LTD

Will Expand Advanced Electro-Optics Capabilities for Defense Applications

Ondas Holdings Inc. (NASDAQ: ONDS) has entered into a definitive agreement to acquire a majority stake in S.P.O. SMART PRECISION OPTICS LTD, a premier Israeli manufacturer of advanced precision optical components and systems. This acquisition will represent an additional factor in positioning ONDAS as a growing player in the defense sector, while also investing in essential manufacturing infrastructure that is critical to modern warfare.



SPO is part of a select global group of companies with the infrastructure and know-how to deliver highly complex, military-grade optics that enable the next generation of defense, security, and critical infrastructure systems.

Key Highlights

- **Cutting-Edge Optics:** Will expands Ondas’ core capabilities with advanced precision optics and coating technologies.
- **Defense proven:** Active supplier to defense corporation with proven performance in frontline systems.
- **Growth ready:** Positioned to meet rising global demand for optics in missile defense, laser systems, ISR, and aerospace applications.



Impact & Opportunity

- Enhances Ondas’ role as a trusted provider of integrated defense technologies.
- Expands Ondas’ position in global defense markets (U.S., EU, Asia).

Integrates precision optics with Ondas’ autonomous defense platforms, delivering greater scale, efficiency, and mission-critical performance.



Market Relevance

The global precision optics market is valued at \$20–30B, with defense and aerospace as major growth drivers. In Israel, demand for optical components is projected to grow from \$200M in 2025 to over \$500M by 2029, fueled by missile defense, laser systems, and UAV platforms.⁽¹⁾

⁽¹⁾ According to Research and Markets, the total addressable market (TAM) for Precision Optics was nearly \$29 billion in 2025, with the High Precision Optics market sized at \$3.3 billion. Israeli market data is based upon management estimates.